

Keysheen (Cayman) Holdings Co., Limited

Notice of the 2020 Annual General Shareholders' Meeting

Dear Shareholders,

In compliance with the Company Act of the R.O.C., notice is hereby given that the Annual General Shareholders' meeting of Keysheen (Cayman) Holdings Co., Limited will be held at 9:00 am., Tuesday, June 30, 2020 in the 2F, No. 213, Peishin Road Sec. 3, Shinden District, New Taipei City, Taiwan (Taipei Silicon Valley II International Convention Center- 2D)

1. The Agenda of The Annual General Shareholders' Meeting is as follows:

I. Report Items

- (I) 2019 business report.
- (II) 2019 supervisors' audit review report on financial statements.
- (III) 2019 Distribution report of earnings and cash dividend.
- (IV) 2019 Compensation report of employees, Directors and Supervisors.
- (V) Partial revision of Ethical Corporate Management Best Practice Principles
- (VI) Partial revision of The Codes of Ethical Conduct.
- (VII) Partial revision of Rules and Procedure of Board of Directors Meeting.

II. Ratification Items

- (I) Adoption of 2019 business report and consolidated financial statements.
- (II) Adoption of 2019 proposal for distribution of earnings.

III. Discussion Items

- (I) To approve the amendment of the articles of incorporation
- (II) To approve the amendment of the procedures for acquisition or disposal assets
- (III) To approve the amendments of the procedures for lending funds to other parties
- (IV) To approve the amendment of the procedures for endorsements and guarantees
- (V) To approve the amendment of the Procedure for Election of Directors and Supervisors
- (VI) To approve the amendment of the Rules and Procedures of Shareholders' Meetings

IV. Election Items

- (I) To vote for the Re-election of Directors

V. Other Items

- (I) To approve the Removal of Non-Competition Obligations for new Directors

VI. Questions and motions

VII. Meeting Adjourned

2. The major items of the proposal for distribution of 2019 profits has been resolved by the Board of Directors meeting are as follows:

- (I) Cash dividends –Totaling NT\$38,576,570 the proposed dividend is NT\$0.37 per share.

(II) This proposal was approved by the Board of Directors of the company on March 24, 2020, and authorized the chairman to set an alternative ex-dividend base date, payment date and decide other related matters; subsequently, if any change in the company's share capital affects the number of outstanding shares and results in changes in distribution ratio of cash dividends declared on common shares, the chairman of the Board of Directors is also authorized to make adjustments.

3. Election of the Company's directors. (The directors are 7 and the independent directors are 3.) The list of candidates for the nomination system for the directors and independent directors: The directors are: Liu Chung-Hsin, Representative of Lauer & Sons Corp. : Chen Ming-Shan, Liu Hsin-Tsu, Lin Hong-Chi, Lee Cheng-Ping, Liu I-Hsiao, Liu Tsu-Kun, Liu Kong-Hsin, Lin Yu-Siang, Chien,Chih-Jen. For the investor who wishes to view related information such as educational background/work experience, please go to the MOPS (at <http://mops.twse.com.tw>).

Yours faithfully,
Board of Directors,
Keysheen (Cayman) Holdings Co., Limited